

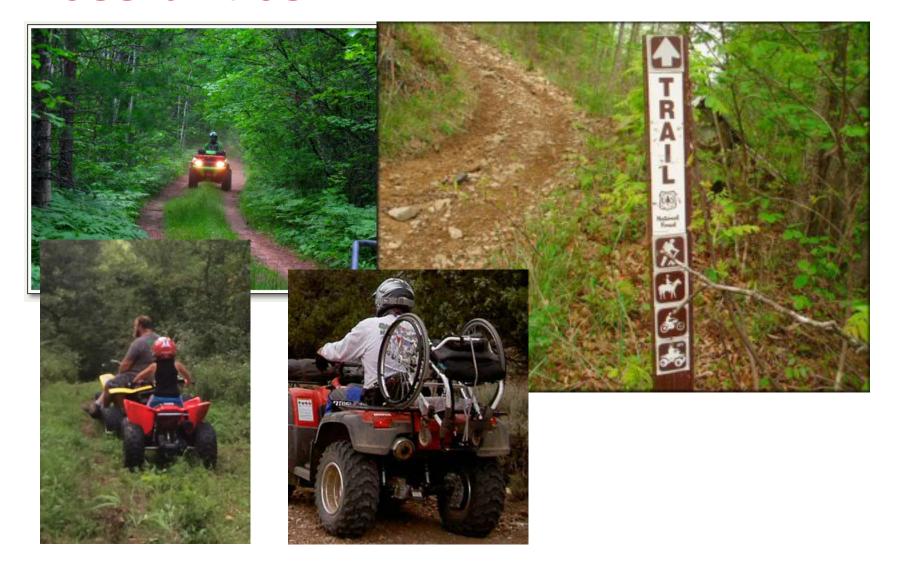
# Why offer motorized recreation?

- During the development of the Sustainability Bill SB 1566, the Director and legislative staff worked with legislators and constituent groups to generate revenue for the agency.
- A \$15 use sticker was to be implemented on OHV/ATV/UTVs and the proceeds would then go to researching the creation and development of DNRmanaged OHV recreation site.
- Motorized recreation is increasing in popularity.

**Perceptions** 



## **Possibilities**



## **OHV Recreation in the Midwest**

- WI 42 sites, 23 managed by state/federal/municipal
- MI 40 sites, 19 managed by state/federal/municipal
- IA 17 sites, 8 managed by state/federal/municipal
- MO 28 sites, 5 managed by state/federal/municipal
- IN 24 sites, 4 managed by state/federal/municipal
- IL 30 sites, 1 managed by state/federal/municipal
- 47 states in the US feature motorized recreational facilities managed by a state, federal or municipal agency.

## **Outdoor Industry Association 2012 Study**

#### Motorized trips in the US

Motorcycle riding 244,602,296

Off--road riding 344,151,172

Boating 300,035,287

Snowmobiling 9,371,606

RV'ing 29,599,946

Total 927,760,308

Motorized recreation continues to rise in popularity across the nation.

#### Expenditures for equipment and accessories for motorized recreation, U.S.

	Motorcycling	Off	Boating	Snowmobiling	RV'ing
		-Road			
		Riding			
New vehicles	\$4,410,925,249	\$6,644,222,105	\$6,032,069,885	\$310,279,465	\$7,103,056,630
Used vehicles	\$2,409,890,416	\$4,374,538,413	\$7,824,287,712	\$418,751,814	\$5,340,846,760
Parts	\$2,194,286,927	\$3,054,086,361	\$2,012,365,803	\$280,711,458	\$521,997,549
Maintenance	\$1,676,477,791	\$7,564,492,052	\$2,171,317,410	\$139,412,615	\$387,616,426
Insurance	\$1,440,017,506	\$2,130,699,386	\$1,574,718,811	\$83,488,314	\$417,148,468
Registration	\$865,555,418	\$6,476,434,884	\$588,411,579	\$75,266,758	\$289,364,923
Apparel	\$829,734,995	\$1,384,642,421	\$386,094,227	\$115,937,055	\$70,360,964
Storage	\$484,992,947	\$1,619,985,415	\$638,695,070	\$177,855,166	\$149,416,205
TOTAL:	\$14,311,881,249	\$33,249,101,037	\$21,227,960,497	\$1,601,702,645	\$14,279,807,925

## **Spending Categories**

#### Appendix A - Survey Expenditure Data

#### **Wisconsin**

Lodging
Food/drink
Entertainment
Shopping
Gas/Transportation
Convenience Stores
Gaming

In WI, ATVers spent \$16.1 million at convenience stores.

		Per Machine Survey			Statewide Totals (\$1,000s)		
Categories	Total	Out-of- State	In- State	Total	Out-of- State	In- State	
Current Averaç	ge Related	Assets V	alues				
OHV	\$5,583			\$229,675			
Storage fees	\$5			\$215			
Special shed	\$172			\$7,095			
Riding gear \$ supplies	\$214			\$8,821			
Trailer & transport supplies	\$488			\$20,053			
Total Related Assets	\$6,463			\$265,860			
0 1: 0.11							
Operation & M							
Purchase of OHVs	\$772	\$15	\$757	\$31,763	\$620	\$31,143	
Trailers	\$220	\$3	\$217	\$9,062	\$133	\$8,929	
Licenses, registration fees	\$35	\$1	\$35	\$1,458	\$30	\$1,428	
Insurance	\$133	\$3	\$130	\$5,487	\$131	\$5,356	
Mechanic and dealer charges and parts	\$276	\$8	\$268	\$11,370	\$340	\$11,030	
Fuel, oil, lubricants, and other fluids (OHV only)	\$136	\$3	\$133	\$5,608	\$136	\$5,472	
Covers for trailer or OHV	\$9	\$0	\$9	\$369	\$3	\$366	
Membership in OHV organization	\$23	\$0	\$23	\$960	\$0	\$960	
Total Operation & Maintenance	\$1,606	\$34	\$1,572	\$66,078	\$1,394	\$64,684	
Related	Personal E	xpenses					
OHV clothing, helmets, boots, gloves, etc.	\$87	\$12	\$75	\$3,563	\$482	\$3,081	
Fuel and fluids for personal transportation to OHV activities	\$156	\$23	\$133	\$6,408	\$938	\$5,470	
Food and beverages purchased as part of OHV activities	\$82	\$13	\$70	\$3,385	\$525	\$2,859	
Lodging expenses incurred as part of OHV activities	\$71	\$45	\$58	\$4,241	\$1,843	\$2,398	
Entertainment on OHV outing	\$47	\$28	\$40	\$2,767	\$1,140	\$1,627	
Total Related Personal Expenses	\$442	\$120	\$375	\$20,364	\$4,928	\$15,436	
Total Expenditures	\$2,049	\$154	\$1,948	\$86,442	\$6,322	\$80,120	

## **Economics of Motorized Recreation**

\$126 million in transactions or sales, \$33.7 million in personal income, and 1,200 jobs.

The Economic Impact of Off-Highway Vehicles in Iowa, 2008

## **Economics of Motorized Recreation**

\$523.33 per individual, per trip bringing the annual total spending by all ATV users to

\$295,285,693

Economic & Demographic Profile of Wisconsin's ATV Users: WI Department of Tourism 2003



#### **Agri-Industry Modeling and Analysis Group**

**Industry Brief** 

Burton C Departme Universit



Colorado Off-Highway Vehicle Coalition

Economic Contribution of Off-Highway Vehicle Recreation in Colorado

July 2009

## **Motorized Recreation in IL**

Snowmobiling generates \$83.4 million annually in total economic activity,

provides 754 jobs and \$10.6 million in public revenue.

Characteristics and Attitudes of Snowmobilers and Economic Impact of Snowmobile Recreation, Illinois Institute for Rural Affairs, November 2010



## **Criteria for Selection**



Size -- 300 + acres

Location – Central, near services

CERP Review -- minimal impact

Soil Analysis – minimal impact

## **Elements of Site Review**







#### Site

- Attendance
- Uses
- Residential analysis
- Hunting analysis

#### **CERP**

- E&T Species
- Cultural concerns

#### Soil Analysis

- Suitable
- Non- suitable to what degree

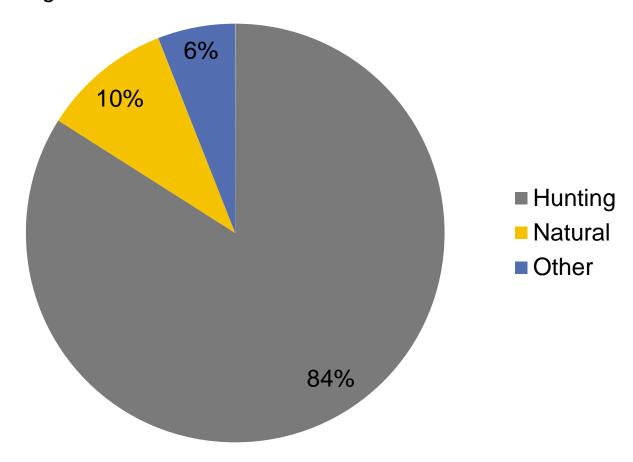
# **DNR Managed Lands**

State Parks	126,270.495
Conservation Areas	73,395.608
Fish Facilities	232.650
Natural Areas	44,771.500
Fish and Wildlife Areas	93,835.503
State Wildlife Areas	2,666.683
Greenways and Trails	1,473.962
State Memorials	0.100
Boating Access Areas	6.300
State Recreation Areas	5,500.895
State Forests	21,251.937
Game Propagation Centers	1,087.420
Tree Nurseries	360.000
State Habitat Areas	8,090.037
Other Department Properties	693.265
Museum Division Properties	284.650

# DNR manages 473,698 acres

# **DNR Managed Land Use**

396,428 huntable acreage



## Fun with Facts & Figures

- Hunting Licenses sold (Hunting, Combo, Sr. Hunting, Sr. Combo)
  - -2009 293,127
  - 2010 284,744
  - $\bullet$  2011 285,511
  - 2012 277,266
  - 2013 284,765
  - ATV/OHV registered vehicles (As of September, 2014)
  - 2014 292,311 (11,350 registered agricultural use)

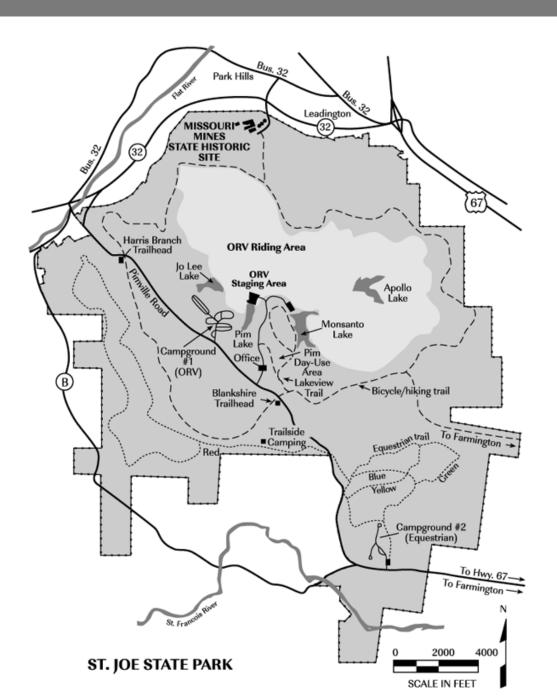
#### St. Joe State Park

#### **Attendance Figures**

Α	В	C	D	Ł	ŀ	G	Н	I	
5 Year ORV Attendance									
	2009	2009 2010 2011 2012 2013 2014							
January	1680	1203	1006	1541	970	820			
February	2258	1144	2110	1453	962	569			
March	4534	3992	3134	3513	2293	2510			
April	5491	4884	4229	4394	3247	2765			
May	6435	5661	4406	3852	3321	3621			
June	5284	4356	4300	3815	4113	3383			
July	5887	4517	3927	2606	3238	3242			
August	5680	3917	3396	2563	2710	2819			
September	4527	4231	3803	3692	3049	1258	Month to	date	
October	4272	5060	4302	2990	2738				
November	4614	3002	2793	2601	2034				
December	812	620	1781	1251	760				
Total Year #s	51474	42587	39187	34271	29435	20987			
UTV only #'s	516	1206	1490	1595	2021	1997 YTD			

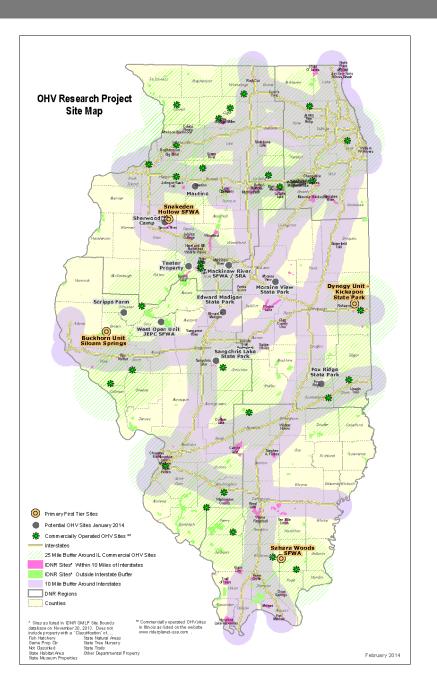
Potential annual revenue influx— \$525,000 Using 30,000 visitors each paying \$15 daily fee

# St. Joe State Park

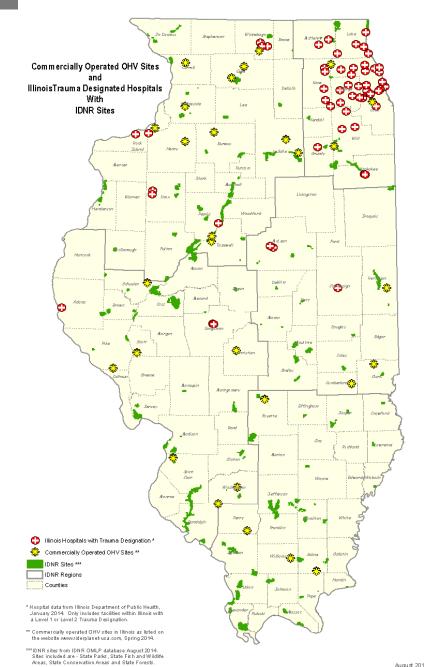


## **Potential Sites**

- DNR Sites
  - Fox Ridge
  - Ed Madigan
  - Frank Mautino
  - Hurricane Creek
  - Jim Edgar Panther Creek-West Open Unit
  - Kickapoo Dynegy acquisition
  - Mackinaw
  - Moraine View
  - Sahara Woods
  - Scripps Farm
  - Snakeden Hollow
  - Sangchris
  - Siloam Springs Buckhorn Ranch satellite
- Non-DNR sites
  - Sherwood Police Camp
  - Teeter Property



## **Emergency Facilities**





National Estimates of Victim, Driver, and Incident Characteristics for ATV-Related, Emergency Department-Treated Injuries in the United States from January 2010–August 2010 with an Analysis of Victim, Driver and Incident Characteristics for ATV-Related Fatalities from 2005 through 2007

May 2014

#### ATV-Related, Emergency Department-Treated Injuries (January 2010-August 2010)

The total estimated number of non-occupational, operational ATV-related, emergency department-treated injuries to drivers or passengers of ATVs between January 1, 2010 and August 31, 2010 is 71,800. Extrapolated annually, the estimated number of non-occupational, operational ATV-related, emergency department-treated injuries to drivers or passengers of ATVs for 2010 is 101,000.

#### ATV-Related Fatalities (2005–2007)

A total of 2,321 reported ATV-related fatalities from 2005 through 2007, where the victim was a driver or passenger of an operational ATV, were analyzed in this study. The reported fatalities do not represent a statistical sample. Thus, results and conclusions drawn from the analysis of ATV-related fatalities should only be considered for those reported, and by definition, cannot be generalized to all ATV-related fatalities.

## Issues for consideration

A scoring system was developed to provide a better look at how some of the issues considered would affect future uses.

$\sim$			٠.	~		
1 1	н٧	•	ite	``	2	ro

Onv site se		Acres	Attendance	Cultural	Protected	Soil/Surf	Existing Uses	Federal Int	OHV Int	Decision
			0 #	0 1 2 3	0 1 2	Limitation	0 1 2 3	012	0 1	
0.4	Sherwood Camp	400	0	0	0	1	0	0	0	Not Suitable
2.7	Dynegy Unit - Kickapoo SP	678	0	1	0	0.059	0	0	1	Likely
3.7	Buckhorn Unit - SSSP	2263	424	0	0	0.434	1	0	0	Likely
4.2	Teeter Parperty	200	0	3	0	0.514	0	0	1	Not Suitable
4.8	West Open Unit - JEPC	519	0	2	2	0.641	1	0	0	Not Suitable
5.9	Scripps Farm - WKSP	736	155	3	0	0.417	1	0	1	Unlikely
7.1	Sahara Woods SFWA	4100	0	0	0	0	2	0	1	Likely
18.6	Mackinaw River SFWA/SRA	1448	10,149	0	2	1	2	2	1	Not Suitable
45.3	Mautino SFWA	910	38,361	0	0	1	3	2	1	Not Suitable
114.6	Snakeden Hollow SFWA	2500	108,086	0	1	0	3	1	0	Likely
232.1	Edward Madigan State Park	982	228,075	1	0	0.327	2	0	0	Unlikely
285.7	Moraine View State Park	1687	279,009	0	0	1	3	2	0	Not Suitable
309.7	Fox Ridge State Park	1683	299,652	3	1	0.333	3	1	1	Unlikely
647.6	Sangchris Lake State Park	3022	638,607	0	0	1	3	2	1	Not Suitable

Notes:

Acres: Total Acres of Area of Interest (AOI)

Attendance: Total attendance figures from latest Land & Water Report 2013

Cultural: Value assigned 0 for none, 1,2 or 3 based on the number of database hits

Protected: Value assigned 0 for none, 1 for either Nature Preserve (NP) or Illinois Natural Area Inventory (INAI) site, 2 for both NP or INAI

Soil/Surface Limitiation: This value represents the decimal value of the percent of AOI where the soils are very limited.

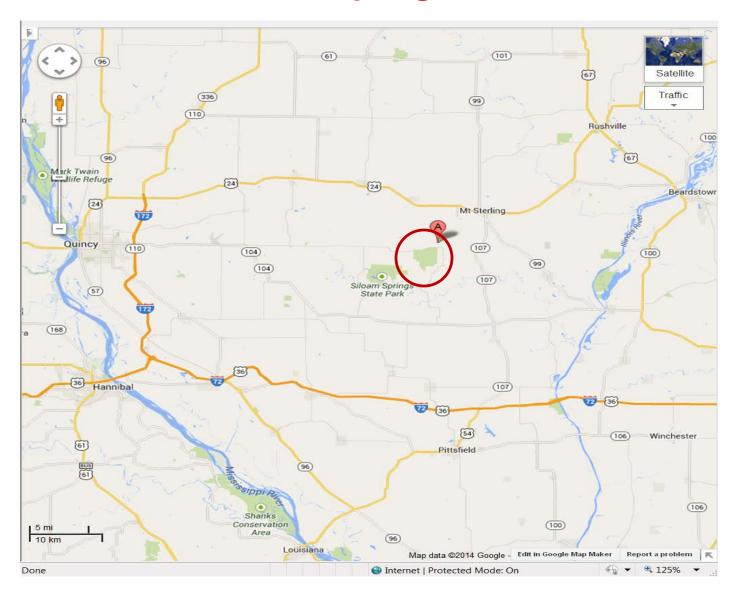
Existing Uses: Value assigned 0 for none, 1 for 1 type of user recreation IE Passive recreation or hunting, 2 or 3 for additional multiple activities

Value assigned 0 for none, 1 for 1 type of federal aid assistance program used at a site IE. Dingell-Johnson/Pittman-Robertson

2 for multiple programs used.

OHV Interest: Value assigned 0 for none within the 25 mile buffer established criteria, 1 if an commercially operated site within the buffer

#### **Buckhorn Unit of Siloam Springs**



# **Soil Analysis Comparison**



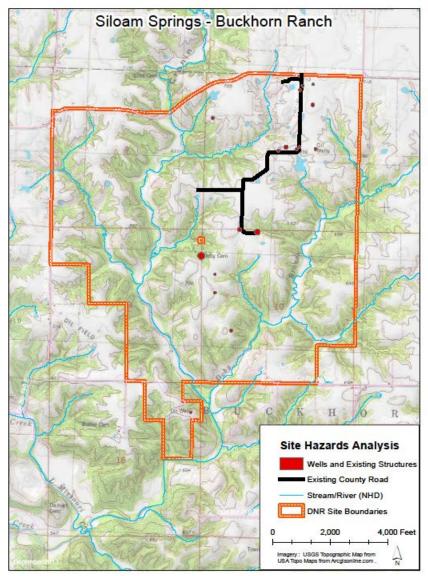
**Buckhorn Ranch** 

# Compatibility with Existing Uses at Buckhorn

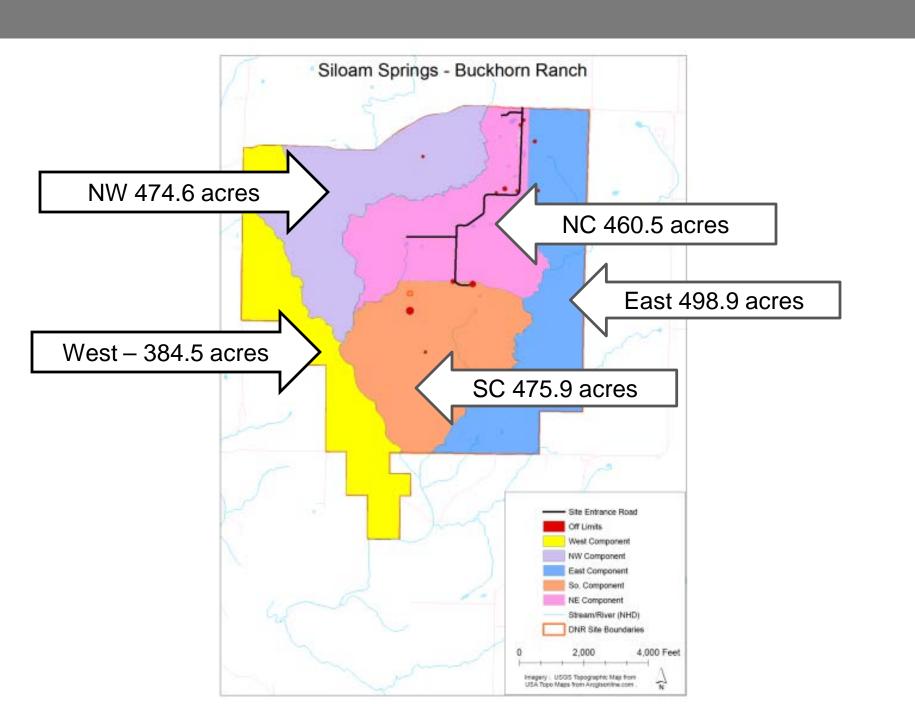
- Decreased hunter trips and harvests since the site's opening.
- In the 2004 Site Management plan, staff noted that while the site was marketed as archery only, hunter trips decreased from 3000 in 2001 to 1910 in 2003 and has maintained the lower range in the years since.
- Mineral rights on the property. Source Dynamics maintain the mineral rights for all 2200 acres, there are currently 12 operating oil wells on the site.



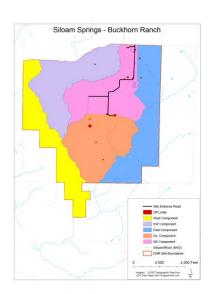


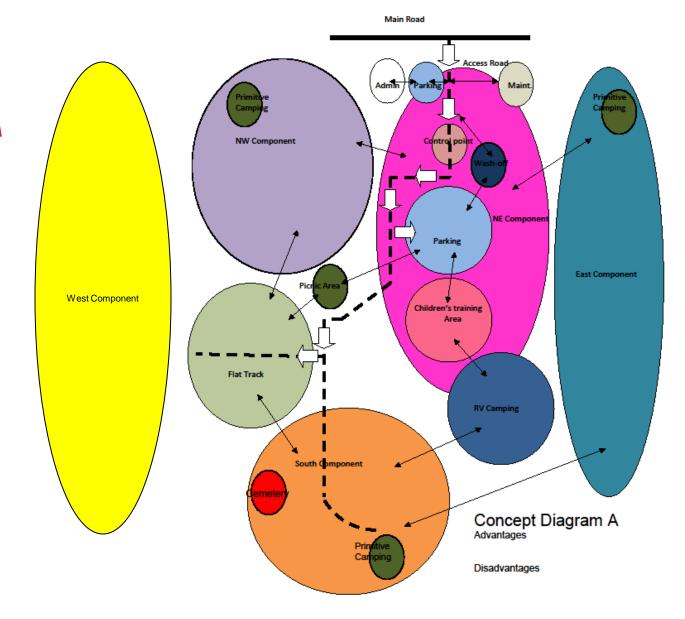






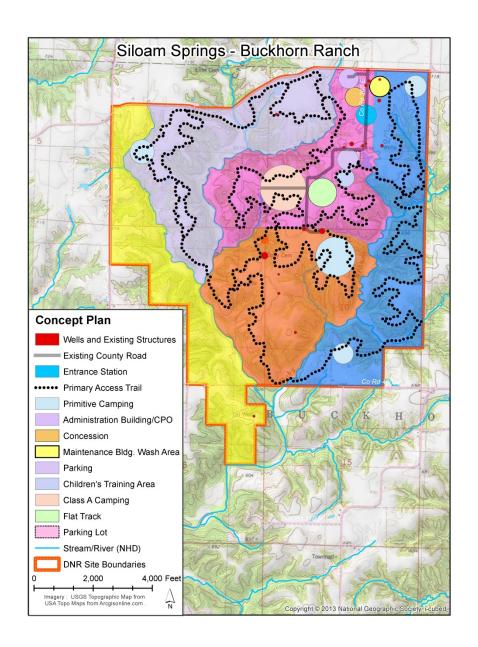
# Buckhorn Concept A



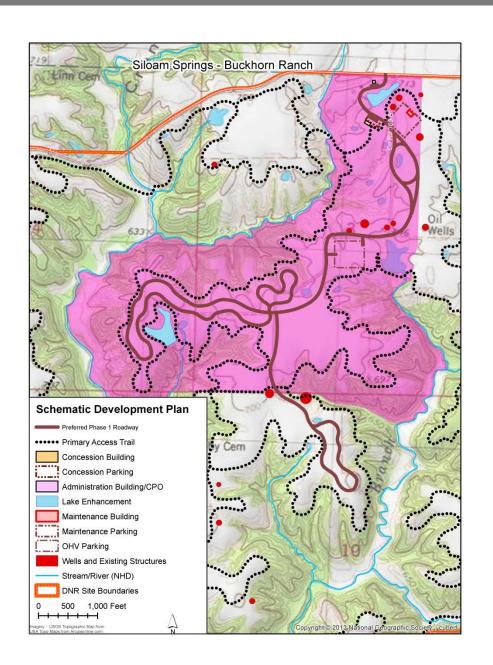


# Buckhorn Concept A

with topography

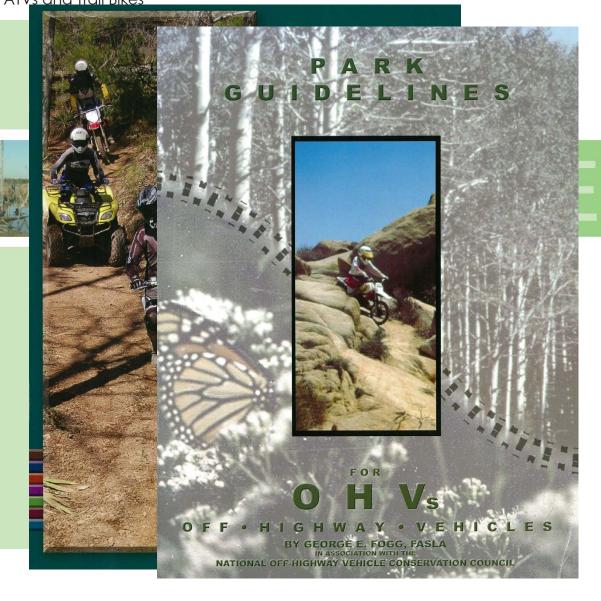


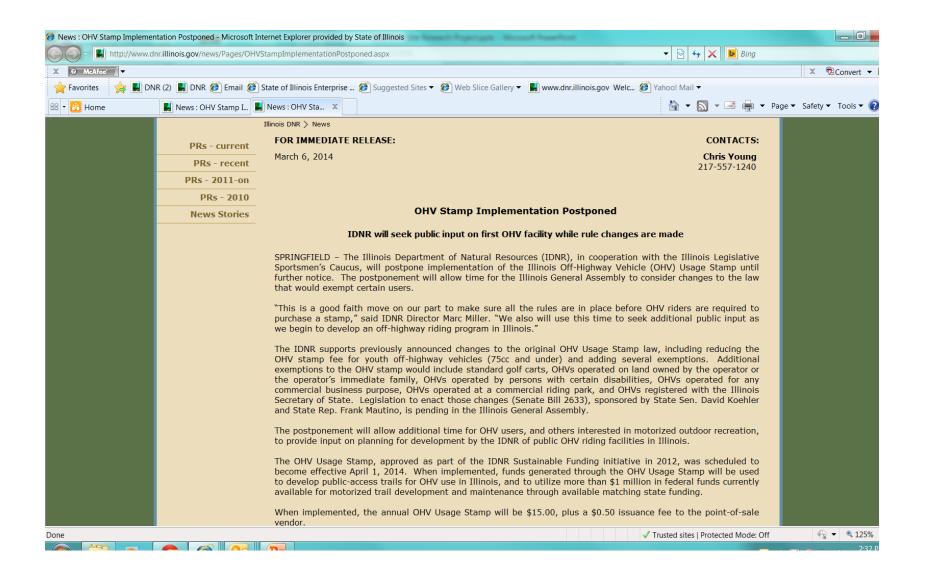
## Buckhorn Schematic North Central Component



A Plan for Developing New Hampshire's Statewide Trail System for ATVs and Trail Bikes

2004 - 2008





## Survey

 DNR staff and OHV advisory board members or designees will work together have developed a survey for users to learn more about user needs and habits.

#### IDNR OHV PARK INTEREST SURVEY

The Illinois Department of Natural Resources would like your assistance in compiling information on public interest in a potential Off-Highway Vehicle Park in western Illinois.

The purpose of the survey is to gather information for the IDNR and off-highway vehicle (OHV) recreation enthusiasts for the planning, design, funding, operation, and maintenance of sustainable OHV paths theret the needs and desires of the OHV public while addressing environmental and general social concerns.

An OHV park is a developed and managed recreational and educational facility that provides for a variety of OHV riding and driving experiences.

Age:	Male:	Female:		
How often pe	r year do you p	articipate in OHV r	ecreation:	
None	1-2 times	3-4 times		
5-6 times	7-12 times	13+ times		
How many AT	V/OHV/UTVs do	you own?		
1	2 3	or more		
How far do yo	ou generally dri	ve to reach your ri	ding/driving area?	
05 hr	.5-1 hr	1-2 hrs	2-4 hrs	Over 4 hrs
Generally, ho drive?	w many people,	including yourself	, do you travel with wh	nen you go out to ride
1-2	3-4 5	i-7 8-9_	10-12	
Number of ma	ales			
Number of Fe	males			
Generally, wh	at do you trave	l in when you go o	ut to ride/drive?	
Pick-up truck	Pick-up	truck /trailer	RV/trailer	Car w/trailer
Generally, wh	at else do you	do/participate in wh	nen you go out to ride/	drive?
Camp	_			
Hike				
Mountain bike	e			
Fish				
Hunt				
Horseback rid	le			
Nature-relate	ed activities – bi	rd watching, etc.		
Boat				
Golf				
Rocketeering	/Model Airplane	e		
Other (List)	•			

## **Collaboration and Compromise**

- DNR staff has already reached out to the following:
  - NOVCC National Off-highway Vehicle Conservation Council
  - IN DNR reviewing the Interlake SRA
  - IA Webster County/DNR
  - US Forest Service Land Between the Lakes
  - Trails Unlimited service provided by the US Forest Service

#### DNR staff will coordinate:

- Public input meetings
- Special presentations upon request
- Public advisory group for the site
- Will actively coordinate with area communities, elected officials and residents
- Police and emergency services personnel

## **FAQs**

- What will be done about noise?
- ANSWER: The OHV park must meet zoning regulations and environmental regulations. Park design and management will address potential impacts to neighbors and the community, provide an attractive park setting for its visitors.
- Appropriate sound barriers and/or buffer will be provided where needed.
   Dust will minimized by modifying surfaces and/or wetting down riding surfaces.
- What will be done about accidents?
- ANSWER: DNR and DNR law enforcement will work closely with local law enforcement and emergency response professionals to develop a law enforcement and emergency response plan.
- What impact will the site have on wildlife?
- ANSWER: Many other existing sites indicate a minimal impact on wildlife on site. There will be management strategies developed to mitigate impact.
- What kind of economic impact would this have to our county?
- ANSWER: Neighboring states with sites have varying but substantial economic impact.